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LEASE SUPPLEMENT NO. 4

INTERSTATE COMMERCE COMMISSION

SETTLEMENT DATE - OCTOBER 15, 1971

THIS LEASE SUPPLEMENT is executed and delivered by BANKERS TRUST COMPANY, as Trustee under a Trust Agreement dated as of April 1, 1971 (herein called the "Lessor"), and TEXAS, OKLAHOMA & EASTERN RAILROAD COMPANY (herein called the "Lessee") in accordance with the terms and as a part of that certain Lease of Railroad Equipment dated as of June 1, 1971 (the "Lease"), between the Lessor and the Lessee (the defined terms in the Lease being herein used with the same meaning):

A. DESCRIPTION OF UNITS COVERED BY THIS LEASE SUPPLEMENT (include name of Manufacturer, the Manufacturer's Specifications; and the Lessee's Road Number):

Two 3,000 H.P. GP-40 Diesel Electric Locomotives, Manufacturer's Specification No. 8056 dated June 2, 1969, Lessee's Road Numbers D-13 and D-14.

B. TOTAL COST OF UNITS COVERED BY THIS LEASE SUPPLEMENT. \$463,508.00 (\$231,754.00 per Unit) (herein called the "Owner's Cost").

C. TERM. The term of this Lease for each Unit covered by this Lease Supplement shall commence on the date of delivery of such Unit as provided in Section 6 of the Lease and shall continue through September 30, 1991.

D. RENT. For each Unit leased under this Lease Supplement, the Lessee hereby agrees to pay rent for the term of the Lease in 40 consecutive semiannual instalments commencing March 31, 1972, the first 10 of which shall each be in an amount equal to 3.198% of the Owner's Cost of such Unit and the last 30 of which shall each be in an amount equal to 4.609% of the Owner's Cost as to such Unit; provided, however, that if any of the payment dates referred to above is a Saturday, Sunday or a public holiday under the laws of the State of New York, the payment shall be payable on the immediately preceding business day.

E. DELIVERY. The Lessee hereby represents, warrants and confirms to the Lessor that the Units covered by this Lease Supplement have been duly delivered to the Lessee at the location referred to in Section 6 of the Lease, that the Lessee has duly inspected said Units and that the Lessee hereby accepts said Units for all purposes

of the Lease and for the Trustee under the Chip Car Conditional Sale Agreement as being in accordance with the Chip Car Specifications, properly constructed, in good working order, repair and appearance and without defect or inherent vice in condition, design, operation or fitness for use, whether or not discoverable by the Lessee as of the date hereof, and free and clear of all liens, encumbrances and rights of others whatsoever, whether or not resulting from claims against the Lessor not related to the ownership of said Units; provided, however, that nothing contained herein or in the Lease shall in any way diminish or otherwise affect any right the Lessee or the Lessor may have with respect to said Units against the seller or any manufacturer of said Units or any part thereof.

F. STIPULATED LOSS VALUE. Upon the happening of any event referred to in the first sentence of Section 9 of the Lease with respect to any Unit covered by this Lease Supplement, the Lessee hereby agrees to pay to the Lessor on the rental payment date next following the giving of notice of such event to the Agent and the Lessee required by Section 9 of the Lease (or, in the event that such rental payment date shall occur within five days

after such notice, on the next succeeding rental payment date) of such event, the Stipulated Loss Value of such Unit computed as of such rental payment date. As of each rental payment date the Stipulated Loss Value of any Unit covered by this Lease Supplement shall be the percentage of the Owner's Cost for such Unit set opposite the number of such rental payment below:

<u>Number of</u> <u>Rental Payment</u>	<u>% of</u> <u>Owner's Cost</u>	<u>Number of</u> <u>Rental Payment</u>	<u>% of</u> <u>Owner's Cost</u>
1	105.5728%	21	85.0878%
2	109.4395	22	82.2769
3	112.5687	23	79.4242
4	114.8834	24	76.5296
5	116.2987	25	73.5929
6	116.7312	26	70.6143
7	116.6456	27	67.5936
8	116.3250	28	64.5309
9	115.7643	29	61.4263
10	114.9586	30	58.2799
11	110.9364	31	55.0920
12	108.5327	32	51.8627
13	106.0896	33	48.5923
14	103.6066	34	45.2811
15	101.0835	35	42.1422
16	98.5201	36	37.9797
17	95.9159	37	33.1488
18	93.2708	38	27.6507
19	90.5846	39	21.4866
20	87.8570	40	15.0000

Thereafter

Upon payment of the Stipulated Loss Value of such Unit and all rent due under this Lease Supplement up to and including

the rental payment date on which such payment of Stipulated Loss Value is due as provided above, no further rental payment shall be due under Section D of this Lease Supplement as to such Unit.

G. IDENTIFICATION. The Lessee hereby further represents and warrants that the Units described above have been duly marked with insignia, plates or other identification showing the Lessor's title thereto in accordance with the terms of Section 23 of the Lease.

APPROVED AND AGREED TO by and between the parties hereto as of the Settlement Date specified above.

TEXAS, OKLAHOMA & EASTERN
RAILROAD COMPANY

By Charles W. Ramsey Jr.
Attorney-in-Fact

BANKERS TRUST COMPANY, as Trustee

By James E. [unclear]
Vice President

WEYERHAEUSER COMPANY

By Charles W. Ramsey Jr.
Attorney-in-Fact

STATE OF NEW YORK)
) ss.:
 COUNTY OF NEW YORK)

On this 15th day of October, 1971, before me personally appeared CHARLES W. RAMEY, JR., to me personally known, who being by me duly sworn, says that he is Attorney-in-Fact of TEXAS, OKLAHOMA & EASTERN RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

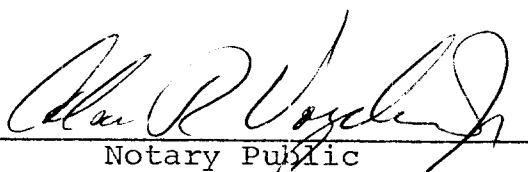


Notary Public
 ALAN R. VOGELER, JR.
 Notary Public, State of New York
 No. 31-4107975
 Qualified in New York County
 Commission Expires March 30, 1973

[Notarial Seal]

STATE OF NEW YORK)
) ss.:
 COUNTY OF NEW YORK)

On this 15th day of October, 1971, before me personally appeared JAMES F. CONLAN, to me personally known, who, being by me duly sworn, says that he is a Vice President of BANKERS TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

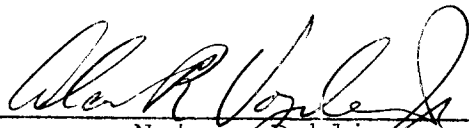

 Notary Public

ALAN R. VOGELER, JR.
 Notary Public, State of New York
 No. 31-4107975
 Qualified in New York County 3
 Commission Expires March 30, 1973

[Notarial Seal]

STATE OF NEW YORK)
) ss.:
 COUNTY OF NEW YORK)

On this 15th day of October, 1971, before me personally appeared CHARLES W. RAMEY, JR., to me personally known, who being by me duly sworn, says that he is Attorney-in-Fact for WEYERHAEUSER COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



 Notary Public

ALAN R. VOGELER, JR.
 Notary Public, State of New York
 No. 31-4107975
 Qualified in New York County
 Commission Expires March 30, 1973

[Notarial Seal]